

5-YEAR FINANCIAL SUMMARY

RM Million	2015	2016	2017	2018	2019
KEY FINANCIAL RESULTS¹					
Revenue	6,914	6,597	6,340	6,527	6,297
Telecommunication Revenue					
– Service revenue	6,348	6,226	5,914	5,790	5,644
– Others	64	100	121	112	87
– Sales of device	502	271	306	625	566
Earnings before interest, taxes, depreciation and amortisation before other items (EBITDA – boi)	2,983	2,955	2,886	3,034	2,911
EBITDA margin	43%	45%	46%	46%	46%
Earnings before interest and taxes (EBIT)	2,354	2,304	2,100	2,188	2,069
Net finance cost	45	66	115	108	96
Profit before taxes	2,309	2,238	1,985	2,080	1,973
Profit after taxes	1,723	1,633	1,477	1,542	1,495
Capital expenditure (Capex) ²	904	780	748	685	753
Operational (ops) cash flow	2,079	2,175	2,138	2,349	2,158
KEY FINANCIAL POSITIONS					
Total assets	4,662	5,498	5,834	6,212	8,149
Non-Current liabilities	386	2,150	3,033	2,838	4,732
Total borrowings	1,294	2,282	2,704	2,694	5,150
– Conventional borrowing	1,260	2,257	1,292	1,293	780
– Islamic borrowing	–	–	1,392	1,397	2,322
– Finance leases	34	25	21	8	2,048
Shareholders' equity	519	519	519	673	660
KEY FINANCIAL RATIOS⁴					
Return on equity	332%	315%	285%	229%	227%
Return on total assets	37.0%	29.7%	25.3%	24.8%	18.3%
Earnings per share (sen)	22.2	21.0	19.0	19.8	19.2
Dividend per share (sen)	22.2	21.0	18.8	19.6	18.2
Dividend yield	4.1%	4.3%	3.7%	4.4%	4.1%³
Net assets per share (sen)	6.7	6.7	6.7	8.7	8.5
Net debt/EBITDA (x)	0.4	0.6	0.7	0.7	0.9
Interest cover (x)	42.0	29.5	15.9	17.1	21.9

¹ Post 2018 Financial Results are based on MFRS 15 (pre-MFRS 16)

² CAPEX exclude new spectrum acquisition

³ Yield calculated based on the closing price of RM4.46 as at 31 December 2019

⁴ Key Financial Ratios are calculated based on MFRS 15